



KALYANI FORGE LIMITED

Regd. Office : Shangrila Gardens, "C" Wing,
1st Floor, Opp.Bund Garden, Pune - 411 001

CIN - L28910MH1979PLC020959

TS 16949 & QS 9000 ACCREDITED COMPANY

Unaudited Financial Results For The Quarter Ended September 30, 2018

₹ in lakhs

Sr No	Particulars	Quarter Ended			Period ended		Year Ended
		30.09.2018 (Unaudited)	30.06.2018 (Unaudited)	30.09.2017 (Unaudited)	30.09.2018 (Unaudited)	30.09.2017 (Unaudited)	31.03.2018 (Audited)
I	Income						
	Revenue from operations	7,815	7,009	6,854	14,824	13,231	26,536
	Other Income	164	10	78	174	157	698
	Total Revenue (I)	7,979	7,019	6,932	14,998	13,388	27,234
II	EXPENSES						
	(a) Cost of raw materials and components consumed	4,354	3,370	3,296	7,723	6,283	12,980
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(402)	104	41	(298)	(167)	(120)
	(c) Excise duty on sale of goods	-	-	-	-	681	681
	(d) Employee benefit expense	948	872	757	1,820	1,479	2,922
	(e) Finance Cost	218	184	168	402	282	634
	(f) Depreciation and amortisation expense	380	366	317	746	589	1,295
	(g) Other expenses	2,186	1,920	2,163	4,106	3,974	7,924
	Total Expenses (II)	7,684	6,816	6,742	14,499	13,121	26,315
III	Profit before tax (I)-(II)	296	203	190	499	267	919
IV	Tax Expense						
	(a) Current tax	140	94	(32)	234	1	72
	(b) Deferred tax	(76)	(31)	95	(107)	89	236
	(c) Short / (Excess) provision for tax relating to prior years	-	-	-	-	-	(44)
	Total tax expense	64	63	63	127	90	263
V	Profit/(loss) after tax (III)-(IV)	232	140	127	372	177	656
VI	Other comprehensive income						
	(i) Items that will not be recycled to profit or loss	(84)	11	(25)	(73)	31	(72)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	28	(3)	8	24	(10)	24
	Total other comprehensive income for the period	(56)	8	(17)	(49)	20	(48)
VII	Total comprehensive income for the period (V+VI)	176	148	110	323	197	608
VIII	Earnings per equity share :						
	Basic	6.38	3.84	3.48	10.23	4.86	18.04
	Diluted	6.38	3.84	3.48	10.23	4.86	18.04

Notes to Financial Results

- This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- The above results for the quarter ended September 30, 2018 have been reviewed by the Audit Committee and were taken on record by the Board of Directors at its meeting held on October 30, 2018.
- The Company operates in a single segment, i.e., Forging; hence separate segment information is not given.
- Previous quarter's/year's figures have been regrouped / rearranged wherever necessary.

Pune
30th October 2018



FOR KALYANI FORGE LIMITED

Rohini G Kalyani
ROHINI G KALYANI
CHAIRPERSON & MANAGING DIRECTOR

Kalyani Forge Limited				
Balance Sheet as at September 30, 2018				
			₹ in lakhs	
Particulars		Note No	As at Sept 30, 2018	As at March 31, 2018
ASSETS				
1	Non-current assets			
	(a) Property, Plant and Equipment	1	8,162	8,377
	(b) Capital work-in-progress		388	464
	(c) Other Intangible assets	1	35	43
	(i) Investments	2	1	1
	(ii) Other non current financial assets	3	5	17
	(d) Income tax assets (net)	4	178	286
	(e) Other non-current assets	5	519	601
	Total Non - Current Assets		9,288	9,789
2	Current assets			
	(a) Inventories	6	5,465	4,818
	(b) Financial Assets			
	(i) Trade receivables	7	8,271	7,008
	(ii) Cash and cash equivalents	8	149	346
	(iii) Other Bank Balances	9	194	145
	(iv) Others current financial assets	10	0	15
	(c) Other current assets	11	972	1,405
	Total Current Assets		15,051	13,737
	Total Assets (1 + 2)		24,339	23,526
EQUITY AND LIABILITIES				
1	Equity			
	(a) Equity Share capital	12	364	364
	(b) Other Equity	13	10,485	10,314
	Equity attributable to owners of the Company (I)		10,849	10,678
	Non-controlling interests (II)		-	-
	Total equity (I+II)		10,849	10,678
2	Liabilities			
	Non-current liabilities			
	(a) Financial Liabilities			
	(i) Borrowings	14	1,385	1,758
	(b) Provisions	15	319	250
	(c) Deferred tax liabilities (Net)	16	23	130
	Total Non - Current Liabilities		1,727	2,138
	Current liabilities			
	(a) Financial Liabilities			
	(i) Borrowings	17	3,803	3,962
	(ii) Trade payables	18	5,641	4,984
	(iii) Other current financial liabilities	19	578	1,240
	(b) Provisions	20	130	90
	(c) Other current liabilities	21	1,611	434
	Total Current Liabilities		11,763	10,710
	Total Equity and Liabilities (1 + 2)		24,339	23,526

Pune
30th October 2018



FOR KALYANI FORGE LIMITED

Rohini G Kalyani

ROHINI G KALYANI

CHAIRPERSON & MANAGING DIRECTOR