



Kalyani Forge Limited

KOREGAON BHIMA, -412 216, TEHSIL SIRUR DIST. PUNE.
☎ : (02137) 252335, 252755, 252757 FAX: (02137) 252344/252756.
www.kalyaniforge.co.in



KALYANI FORGE LTD
REGISTERED TO
ISO/TS : 16949 : 2002
FILE NUMBER : A10090-01

OK

To,

✓ The Assistant Manager,
National Stock Exchange of India Limited
Listing Department,
'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051

To,

The General Manager,
Bombay Stock Exchange Limited
Department of Corporate Services
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

30th May, 2011

Sub.- Intimation of Audited Financial Results under Clause 41 of the Listing Agreement

Ref: - BSE Scrip Code: BSE513509
NSE: Symbol and Series: KALYANIFRG

Dear Sir/ Madam,

Pursuant to Clause 41 of the Listing Agreement please find enclosed herewith Audited Financial Results for the quarter and year ending on 31st March 2011.

This is for your information and records please.

Thanking you,

For Kalyani Forge Limited

Shweta Naik

Company Secretary and Compliance Officer

REGD OFFICE : Shangrila Grandens, 1st Floor, 'C' Wing, Opp. Bund Garden, Pune : 411001.



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30th May, 2011

Sub.:- Intimation of declared dividend under Clause 20 of the Listing Agreement

Ref: - BSE Scrip Code: BSE513509
NSE: Symbol and Series: KALYANIFRG

Dear Sir/ Madam,

Pursuant Clause 20 of the Listing Agreement this is to inform you that, Board of Directors in its meeting held on 20th May, 2011 have recommended dividend Rs. 2 per share.

This is for your information and records please.

Thanking you,

For Kalyani Forge Limited

Shweta Naik

Company Secretary and Compliance Officer

REGD OFFICE : Shangrila Grandens, 1st Floor, 'C' Wing, Opp. Bund Garden, Pune : 411001.



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30th May, 2011

Sub: Intimation under Clause 20 of the Listing Agreement

(Rs in Millions)

Sr. No	Particulars	For the period ended 31 st March, 2011	For the period ended 31 st March, 2010
1	Total turnover and other income	2395	1694
2	Total Expenditure	2293	1635
3	Gross Profit (before Interest, Depreciation, Tax Liability deducting any of the following)	275	213
4	Net Profit After Tax	68	39
	Add: Brought forward from previous year	564	544
5	Profit available for appropriation	628	577
6	Transfer to (i) General Reserve	5	6
7	Dividend	7.3	6.5
	(a) Per equity share Rs1.8 per share (No of Shares)	(3638000)	(3638000)
	(b) Income tax on dividend	1.2	1.1
8	Balance Carried forward	614	563
9	(c) Particulars of proposed Right/Bonus Issue/ Convertible	-	-
	(d) Debenture Issue	-	-
10	(e) Decision about Buy Back of Shares	-	-

This is for your information and records please.
Thanking you,

For Kalyani Forge Limited

Shweta Naik

Company Secretary and Compliance Officer



KALYANI FORGE LIMITED

Regd. Office : Shangrila Gardens, "C" Wing,
1st Floor, Opp.Bund Garden, Pune - 411 001

TS 16949 & QS 9000 ACCREDITED COMPANY

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2011

Amount (Rupees in lakhs)

Sr.no	Particulars	Quarter ended		Financial Year ended	
		Unaudited	Unaudited	Audited	Audited
		31st March 2011	31st March 2010	31st March 2011	31st March 2010
1	Net Sales & income from Operations	6,784	4,609	23,573	16,393
2	Sale of Securities	-	40	-	141
3	Total Income (1+2)	6,784	4,649	23,573	16,524
4	Expenditure				
	a) (Increase) / Decrease in Stock in Trade and Work-in-progress	170	(201)	(268)	(107)
	b) Consumption of Raw Materials	3,401	2,600	12,433	8,521
	c) Purchase of Securities	-	-	-	-
	d) (Increase) / Decrease in Stock of Securities	-	11	-	103
	e) Purchase of traded goods	-	-	-	-
	f) Employee Cost	833	675	2,395	1,875
	g) Power & Fuel	825	462	2,241	1,645
	h) Depreciation	276	278	1,117	1,051
	i) Other Expenditure	1,425	875	4,395	2,773
	Total Expenditure	6,530	4,598	22,313	15,860
5	Profit / (Loss) from Operations before Other Income, Interest & Exceptional Items (3-4)	233	51	1,260	664
6	Other Income	252	304	373	417
7	Profit/(Loss) before Interest & Exceptional Items (5+6)	485	355	1,633	1,081
8	Interest	208	134	619	498
9	Profit/(Loss) after Interest but before Exceptional Items (7-8)	277	221	1,014	583
10	Exceptional Items	-	-	-	-
11	Profit / (Loss) from Ordinary Activities before Tax (9+10)	277	221	1,014	583
12	Tax Expenses	82	74	337	202
13	Net Profit / (Loss) from Ordinary Activities after Tax (11-12)	195	147	677	381
14	Extraordinary Items (Net of tax expenses)	-	-	-	-
15	Net Profit / (Loss) for the period (13+14)	195	147	677	381
16	Prior Period Adjustments	46	(60)	32	(60)
17	Profit after Taxation and Prior Period Adjustment (15+16)	149	87	645	320
18	Paid up Equity Share Capital [Face value Rs. 10/- per share]	363.90	363.90	363.90	363.90
19	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	7,531	6,970
20	Basic and Diluted EPS (Not Annualised): Before & After Extra-Ordinary Items(Rs)	4.09	2.37	17.72	9.07
21	Public Shareholding				
	- No. of Shares	1,507,354	1,507,354	1,507,354	1,507,354
	- Percentage of shareholding	41.43	41.43	41.43	41.43
22	Promoters and Promoter group shareholding				
	a.Pledged/Encumbered				
	- No. of Shares	-	-	-	-
	- Percentage of shares(as a % of total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares(as a % of total share capital of the Company)	-	-	-	-
	b.Non-encumbered				
	- No. of Shares	2,130,646	2,130,646	2,130,646	2,130,646
	- Percentage of shares(as a % of total shareholding of promoter and promoter group)	100	100.00	100.00	100.00
	- Percentage of shares(as a % of total share capital of the Company)	58.57	58.57	58.57	58.57

NOTES:

- [1] Pursuant to Clause 41 of the Listing Agreement, the above results for the quarter and year ended 31st March 2011 have been reviewed by the Audit Committee, approved by the Board of Directors in their meeting held on 30th May, 2011.
- [2] The Company operates in a single segment, i.e., Forging; hence separate segment information is not given.
- [4] The Company did not have any investor complaints pending as on 31st March, 2011. There were 10 complaints disposed off during the Quarter ended 31st March, 2011.
- [5] Board of Directors have recommended dividend Rs.2 Per Equity Share
- [6] Figures for previous year have been regrouped and reclassified wherever necessary for the purpose of comparison.

For KALYANI FORGE LII

R.G. Kalyani
(R.G. KALYANI)
VICE CHAIRPERSON
MANAGING DIRECTOR

Pune
30-May-2011

Statement of Assets and Liabilities

(Amount In Lakhs)

PARTICULAR	As at 31st March,2011	As at 31st March,2010
SOURCES OF FUNDS		
SHAREHOLDERS' FUNDS:		
(a) Capital	363.90	363.90
(b) Reserves and Surplus	7,531.15	6,971.07
LOAN FUNDS	7,306.63	5,868.07
DEFERRED TAX LIABILITY (Net)	570.60	602.16
TOTAL	15,772.28	13,805.20
APPLICATION OF FUNDS		
FIXED ASSETS (Incl. CWIP)	9,600.67	8,698.11
INVESTMENTS	0.50	0.50
CURRENT ASSETS, LOANS AND ADVANCES		
(a) Inventories	3,154.35	2,731.47
(b) Sundry Debtors	6,146.43	4,551.40
(c) Cash and Bank balances	311.67	448.21
(d) Other current assets	435.29	206.30
(e) Loans and Advances	1,384.76	1,456.61
Less: Current Liabilities and Provisions		
(a) Liabilities	5,061.65	4,094.96
(b) Provisions	199.74	192.44
NET CURRENT ASSETS	6,171.11	5,106.59
TOTAL	15,772.28	13,805.20

For KALYANI FORGE LIMITED



**VICE CHAIRPERSON &
MANAGING DIRECTOR**