

KALYANI FORGE LIMITED

Regd. Office : Shangrila Gardens, "C" Wing,
1st Floor, Opp.Bund Garden, Pune - 411 001



TS 16949 & QS 9000 ACCREDITED COMPANY
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2011

Sr.No.	Particulars	Amount (Rupees in lakhs)				Financial Year ended Audited
		Quarter ended		Six Months ended		
		Unaudited 30th Sept 2011	Unaudited 30th Sept 2010	Unaudited 30th Sept 2011	Unaudited 30th Sept 2010	
1	Net Sales & Income from Operations	7,107	6,047	13,558	10,827	23,573
2	Sale of Securities	-	-	-	-	-
3	Total Income (1+2)	7,107	6,047	13,558	10,827	23,573
4	Expenditure					
	a) (Increase) / Decrease in Stock in Trade and Work-in-progress	(160)	(230)	(400)	(172)	(268)
	b) Consumption of Raw Materials	3,712	3,311	7,132	5,676	12,433
	c) Purchase of Securities	-	-	-	-	-
	d) (Increase) / Decrease in Stock of Securities	-	-	-	-	-
	e) Purchase of traded goods	-	-	-	-	-
	f) Employee Cost	597	616	1,163	1,158	2,396
	g) Power & Fuel	579	575	1,211	1,055	2,241
	h) Depreciation	289	280	575	556	1,117
	i) Other Expenditure	1,238	1,073	2,331	1,888	4,395
	Total Expenditure	6,255	5,625	12,012	10,161	22,313
5	Profit/(Loss) from Operations before Other Income, Interest & Exceptional Items (3-4)	852	422	1,546	666	1,260
6	Other Income	44	50	68	88	373
7	Profit/(Loss) before Interest & Exceptional Items (5+6)	896	472	1,614	754	1,633
8	Interest	309	123	506	244	619
9	Profit/(Loss) after Interest but before Exceptional Items (7-8)	587	349	1,108	510	1,014
10	Exceptional Items	-	-	-	-	-
11	Profit / (Loss) from Ordinary Activities before Tax (9+10)	587	349	1,108	510	1,014
12	Tax Expenses	190	127	360	179	337
13	Net Profit/(Loss) from Ordinary Activities after Tax (11-12)	397	222	748	331	677
14	Extraordinary Items (Net of tax expenses)	-	-	-	-	-
15	Net Profit / (Loss) for the period (13+14)	397	222	748	331	677
16	Prior Period Adjustments	-	-	-	14	(32)
17	Profit after Taxation and Prior Period Adjustment (15+16)	397	222	748	345	646
18	Paid up Equity Share Capital [Face value Rs. 10/- per share]	363.90	363.90	363.90	363.90	363.90
19	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	-	7,531
20	Basic and Diluted EPS (Not Annualised): Before & After Extra-Ordinary Items	10.91	6.10	20.56	9.48	17.72
21	Public Shareholding					
	- No. of Shares	1,507,354	1,507,354	1,507,354	1,507,354	1,507,354
	- Percentage of shareholding	41.43	41.43	41.43	41.43	41.43
22	Promoters and Promoter group shareholding					
	a. Pledged/Encumbered					
	- No. of Shares	-	-	-	-	-
	- Percentage of shares(as a % of total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares(as a % of total share capital of the Company)	-	-	-	-	-
	b. Non-encumbered					
	- No. of Shares	2,130,646	2,130,646	2,130,646	2,130,646	2,130,646
	- Percentage of shares(as a % of total shareholding of promoter and promoter group)	100	100.00	100.00	100.00	100.00
	- Percentage of shares(as a % of total share capital of the Company)	58.57	58.57	58.57	58.57	58.57

- NOTES:
- [1] Pursuant to Clause 41 of the Listing Agreement, the above results for the quarter and year ended 30th September 2011 have been reviewed by the Audit Committee, approved by the Board of Directors in their meeting held on 10th November 2011.
 - [2] The Statutory Auditors of the Company have carried out " Limited Review" of the financial Result for the quarter ended 30th September, 2011 in accordance with clause 41 of the listing Agreement.
 - [3] The Company operates in a single segment, i.e., Forging; hence separate segment information is not given.
 - [4] The Company did not have any investor complaints pending as on 30th September, 2011. There were NIL complaints disposed off during the Quarter ended 30th September, 2011.
 - [5] Figures for previous year have been regrouped and reclassified wherever necessary for the purpose of comparison.

Place: Pune
Date: 10/11/2011

For KALYANI FORGE LIMITED
R. Kalyani
(R. KALYANI)
VICE CHAIRPERSON &
MANAGING DIRECTOR

